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Description

LET US BE THE BRIDGE TO YOUR FINANCIAL GOALS

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[Individual & Family Solutions](#)

[Solutions for Businesses](#)

[Tax & Accounting Solutions](#)

What We Do



Personal Investment Solutions

At Freitas, we know planning for your legacy is important. Please visit the below pages in order to learn more about our solutions for families and individuals.

- [Investment Management](#)
- [Retirement Planning](#)
- [Estate Planning](#)
- [Comprehensive Financial Planning](#)
- [Insurance and Risk Management](#)
- [Education Planning](#)



Employee Benefit Solutions

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A happy employee is a loyal employee and you want the best benefits a company may offer. Let our team help you with your employee benefits package and company retirement plan needs.

- [Retirement Plan Solutions](#)
- [Employee Benefits Solutions](#)



Tax and Accounting Services

As part of our holistic approach to financial planning, we can not emphasize enough how proper tax

planning is a key component to the planning process. As a result, we've partnered with Master Tax & Accounting to provide tax and accounting services for both individuals and businesses.

- [Individual Tax Services](#)
- [Corporate Tax Services](#)

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